

Pro forma information in United States dollars

	IFRS			UK GAAP	
	2007 \$m	2006 \$m	2005 \$m	2004 \$m	2003 \$m
Revenue					
UK and Ireland	6,179	4,811	4,353	3,692	3,013
France	3,648	3,085	3,044	2,840	1,049
Nordic	3,151	–	–	–	–
Central and Eastern Europe	1,752	1,315	1,188	911	654
Europe	14,730	9,211	8,585	7,443	4,716
US plumbing and heating	11,079	9,651	7,142	5,940	5,033
US building materials	4,595	5,305	4,164	3,581	2,732
Canada	1,206	1,155	948	782	632
North America	16,880	16,111	12,254	10,303	8,397
	31,610	25,322	20,839	17,746	13,113
Trading profit					
UK and Ireland	411	359	339	286	230
France	197	163	181	161	62
Nordic	193	–	–	–	–
Central and Eastern Europe	68	55	55	37	25
Europe central costs	(25)	(12)	(7)	–	–
Europe	844	565	568	484	317
US plumbing and heating	800	676	481	403	287
US building materials	86	343	243	191	129
Canada	82	79	67	56	45
North America central costs	(19)	(20)	(2)	–	–
North America	949	1,078	789	650	461
Group central costs	(84)	(66)	(46)	(49)	(24)
	1,709	1,577	1,311	1,085	754
Amortisation and impairment of acquired intangibles	(238)	(86)	(11)	–	–
Goodwill amortisation and impairment	(4)	–	–	(68)	(48)
Operating profit	1,467	1,491	1,300	1,017	706
Net interest (payable)	(232)	(116)	(69)	(37)	(27)
Profit on ordinary activities before tax	1,235	1,375	1,231	980	679
Current tax charge	(339)	(399)	(263)	(268)	(188)
Deferred tax credit/(charge)	27	(16)	(81)	(16)	(15)
Profit on ordinary activities after tax	923	960	887	696	476
Ordinary dividends	(411)	(313)	(288)	(244)	(196)
Net assets employed					
Intangible fixed assets	5,437	2,812	1,665	1,212	1,104
Property, plant and equipment	3,485	2,136	1,463	1,308	1,152
Other net assets, excluding liquid funds	3,083	3,533	2,970	2,654	1,925
	12,005	8,481	6,098	5,174	4,181
Financed by					
Share capital	335	278	260	266	233
Share premium	1,917	538	423	364	286
Foreign currency translation reserve	(367)	(91)	144	–	–
Profit and loss account	5,116	4,115	3,214	2,831	2,333
Shareholders' funds	7,001	4,840	4,041	3,461	2,852
Net debt	5,004	3,641	2,057	1,713	1,329
Net assets employed	12,005	8,481	6,098	5,174	4,181
Cumulative goodwill written off	1,605	1,245	1,087	1,115	922
Gross capital employed	13,610	9,726	7,185	6,289	5,103

The above information has been extracted from the five year summary on pages 123 and 124. Income statement figures have been translated using the relevant year's income statement/profit and loss US dollar translation rate as set out on page 124. Balance sheet figures have been translated at the relevant year's balance sheet US dollar translation rate as set out on page 124.